

Empowered Planning Series A Offering

Filing Under (Check box(es) that apply):

New Filing

Name of Offering

Type of Filing:

UNITED STATES SECURITIES AND EXCHANGE COMMISSIO

Washington, D.C. 20549 FORM D

NOTICE OF SALE OF SECURITI PURSUANT TO REGULATION I **SECTION 4(6), AND/OR**

UNIFORM LIMITED OFFERING EXEM

Filing Amendment A. BASIC IDENTIFICATION DATA uested about the issuer his is an amendment and name has changed, and indicate change.) Delaware corporation.	D, 210 E
\ 	change.)
	Section 4(6) ULOE
nested about the issuer	
his is an amendment and name has changed, and indicate change.)	
Delaware corporation.	
(Number and Street, City, State, Zip Code)	Telephone Number (Including Area Code)

	A. BASIC IDENTIFICATION DATA	
1. Enter the information requested about the i		
Name of Issuer (check if this is an amendm	ent and name has changed, and indicate change.)	
Empowered Planning, Inc., a Delaware corpora	ation.	
Address of Executive Offices 212 West Washington Street Suite 1101 Chicago, IL 60606	(Number and Street, City, State, Zip Code)	Telephone Number (Including Area Code) 312-643-2993
Address of Principal Business Operations	(Number and Street, City, State, Zip Code)	Telephone Number (Including Area Code)
(if different from Executive Offices)		
Brief Description of Business Develop channel	el for delivery of legal services through the internet	PROCESSE
		APR 1 1 2007
Type of Business Organization		_ THOMSON
orporate corporate	limited partnership, already formed	other (please specify): FINANCIAL
business trust	limited partnership, to be formed	,
	Month Year	
Actual or Estimated Date of Incorporation or C		
Jurisdiction of Incorporation or Organization:	(Enter two-letter U.S. Postal Service abbreviation of	of State:
	CN for Canada; FN for other foreign jurisdiction)	DE

GENERAL INSTRUCTIONS

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemp-

ion, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance aw. The Appendix to the notice constitutes a part of this notice and must be completed.	with state

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A. BASIC IDENTIFICATION DATA 2. Enter the information requested for the following: Each promoter of the issuer, if the issuer has been organized within the past five years; Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer; Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and Each general and managing partner of partnership issuers Director General and/or Promoter □ Beneficial Owner Check Box(es) that Apply: Managing Partner Full Name (Last name first, if individual) Noah Ornstein (Number and Street, City, State, Zip Code) Business or Resident Address 212 West Washington Street, Suite 1101, Chicago, Il 60606 Check Box(es) that Apply: Promoter Beneficial Owner **Executive Officer** Director General and/or Managing Partner Full Name (Last name first, if individual) **Business or Resident Address** (Number and Street, City, State, Zip Code) General and/or Check Box(es) that Apply: Promoter Beneficial Owner ☐ Executive Officer Director Managing Partner Full Name (Last name first, if individual) **Business or Resident Address** (Number and Street, City, State, Zip Code) Check Box(cs) that Apply: Beneficial Owner **Executive Officer** Director General and/or Promoter Managing Partner Full Name (Last name first, if individual) **Business or Resident Address** (Number and Street, City, State, Zip Code) Check Box(es) that Apply: □ Promoter ☐ Beneficial Owner ☐ Executive Officer Director General and/or Managing Partner Full Name (Last name first, if individual) **Business or Resident Address** (Number and Street, City, State, Zip Code) Beneficial Owner **Executive Officer** Director General and/or Check Box(es) that Apply: Promoter П Managing Partner Full Name (Last name first, if individual) **Business or Resident Address** (Number and Street, City, State, Zip Code) ☐ Executive Officer Check Box(es) that Apply: Promoter Beneficial Owner Director General and/or Managing Partner Full Name (Last name first, if individual) **Business or Resident Address** (Number and Street, City, State, Zip Code)

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

B. INFORMATION ABOUT OFFERING	
	Yes No
1. Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in his offering? Answer also in Appendix, Column 2, if filing under ULOE.	
2. What is the minimum investment that will be accepted from any individual?	\$_5,000.00
	Yes No
3. Does the offering permit joint ownership of a single unit?	
4. Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only	5- on
Full Name (Last name first, if individual)	
Business or Residence Address (Number and Street, City, State, Zip Code)	
Name of Associated Broker or Dealer	
State in Which Person Listed Has Solicited or Intends to Solicit Purchases	
(Check "All States" or check individual States)	☐ All States
[AL] [AK] [AZ] [AR] [CA] [CO] [CT] [DE] [DC] [FL] [GA] [III] [IIII] [III] [IIII] [IIII] [IIII] [IIII] [[HI]
Full Name (Last name first, if individual)	
Business or Residence Address (Number and Street, City, State, Zip Code)	
Name of Associated Broker or Dealer	
State in Which Person Listed Has Solicited or Intends to Solicit Purchases	
(Check "All States" or check individual States)	All States
[AL] [AK] [AZ] [AR] [CA] [CO] [CT] [DE] [DC] [FL] [GA] [CA]	HI
Full Name (Last name first, if individual)	
Business or Residence Address (Number and Street, City, State, Zip Code)	
Name of Associated Broker or Dealer	
State in Which Person Listed Has Solicited or Intends to Solicit Purchases	
(Check "All States" or check individual States)	All States
[AL] [AK] [AZ] [AR] [CA] [CO] [CT] [DE] [DC] [FL] [GA] [GA] [IL] [IL] [IN]	[HI]

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

	C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE O	F PROCEEDS	
1.	Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.		
	Type of Security	Aggregate Offering Price	Amount Already Sold
	Debt	\$	\$
	Equity	\$ <u>1,000,000.00</u>	\$ <u>410,000.00</u>
	☐ Common ☐ Preferred		
	Convertible Securities (including warrants)	\$	
	Partnership Interests	\$	
	Other (Specify)	\$	\$
	Total	\$ <u>1,000,000.00</u>	\$ <u>410,000.00</u>
	Answer also in Appendix, Column 3, if filing under ULOE.		
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."		
		Number Investors	Aggregate Dollar Amount of Purchases
	Accredited Investors	4	\$ <u>120,000.00</u>
	Non-accredited Investors		\$
	Total (for filings under Rule 504 only)		\$
	Answer also in Appendix, Column 4, if filing under ULOE.		
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1	Type of	Dollar Amount
	Type of offering	Security	Sold
	Rule 505		\$_0
	Regulation A		\$ <u>0</u>
	Rule 504		\$ <u>0</u>
	Total		\$ <u>0</u>
4.	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate		
	Transfer Agent's Fees		\$
	Printing and Engraving Costs		\$
	Legal Fees		\$ <u>7,500</u>
	Accounting Fees		\$
	Engineering Fees		\$
	Sales Commissions (specify finders' fees separately)		\$
	Other Expenses (identify)		\$
	Total	П	S

46	ion I and total expenses furnished in respor adjusted gross proceeds to the issuer."	offering price given in response to Part C nse to Part C - Question 4.a. This difference	is th	e 	\$ 925,000.00
u e	sed for each of the purposes shown. If the	ross proceeds to the issuer used or proposes amount for any purpose is not known, fur estimate. The total of the payments listed must in response to Part C - Question 4.b above.	nish a	n	
				Payments to Officers, Directors & Affiliates	Payment to Others
S	ales and fees			\$	□ \$
P	rurchase of real estate				s
P	Purchase, rental or leasing and installation of ma	schinery and equipment		\$	□ s
	Construction or leasing of plant buildings and fa			\$	□ s
A	Acquisition of other business (including the valuation of the business (including the valuation of the assuer pursuant to a merger)	ue of securities involved in this sets or securities of another	П	\$	□ s
	Repayment of indebtedness			\$	s
V	Vorking capital			\$	S
				\$	⋈ \$ 925,000.00
C	Other (specify):			\$	<u> </u>
	Column Totals			\$	
7	otal Payments Listed (column totals added)			⊠ \$	925,000.00
		D. FEDERAL SIGNATURE			
signa	ture constitutes an undertaking by the issuer to	by the undersigned duly authorized person. If the furnish to the U.S. Securities and Exchange Condited investor pursuant to paragraph (b)(2) of R	mmiss	ion, upon written r	
	er (Print or Type) owered Planning, Inc.	Signature		Date 05/3	0/01
Nam	e of Signer (print or Type)	Title of Signer (Print or Type)			1
	k Kindelin	Assistant Secretary			

_ ATTENTION

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 16

····	E. STATE SIGNATURE	
	R 230.262 presently subject to an of the disqualification provisions of such See Appendix, Column 5, for state response.	Yes No □ ⊠
2. The undersigned issuer hereby Form D (17 CFR 239.500) at s	undertakes to furnish to any state administrator of any state in which this notice is such times as required by state law.	filed, a notice on
3. The undersigned issuer hereby issuer to offerees	undertakes to furnish to the state administrators, upon written request, information	furnished by the
limited Offering Exemption (U	ents that the issuer is familiar with the conditions that must be satisfied to be entitle JLOE) of the state in which this notice is filed and understands that the issuer claim en of establishing that these conditions have been satisfied	
The issuer has read this notification undersigned duly authorized personal transfer of the second se	on and knows the contents to be true and has duly caused this notice to be signed on on.	its behalf by the
Issuer (Print or Type)	Signature Date	
Empowered Planning, Inc.		. <u> </u>
Name (print or Type)	Title (Print or Type)	
Noah Ornstein	President and CEO	

Instruction:

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

APPENDIX

1	2 3		4				5		
	Intend to non-ac investors (Part B-	s in State	Type of security and aggregate offering price offered in state (Part C-Item 1)	Type of investor and amount purchased in State (Part C-Item 2)			Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)		
State	Yes	No		Number of Accredited Investors	Amount	Number of Non- Accredited Investors	Amount	Yes	No
AL								 	
AK									
AZ									
AR									
CA									
CO									
CT			-						
DE									
DC						· · · · · · · · · · · · · · · · · · ·			
FL									
GA									
НІ									
ID									
IL									
IN									
IA									
KS									
KY									
LA									
ME							 		
MD									
MA									
MI									
MN									
MS									
МО									

APPENDIX

1	2 3 4						5		
	Intend to non-ac investors (Part B-	credited in State	Type of security and aggregate offering price offered in state (Part C-Item 1)		Type of investor and amount purchased in State (Part C-Item 2)			Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)	
State	Yes	No		Number of Accredited Investors	Amount	Number of Non- Accredited Investors	Amount	Yes	No
MT									
NE					_				
NV									
NH									
NJ									
NM					 				
NY									
NC									
ND				_					
ОН									
ОК									
OR									
PA							:		
RI									
SC				:					
SD									
TN									
TX									
UT		 							
VT									
VA		 							
WA						[
WV	ļ								
WI									
WY			· · · · · · · · · · · · · · · · · · ·						
PR									

END